

TAYLOR
UNIVERSITY

Extraordinary Giving Outcomes

*Case summaries reflect actual examples of estate planning.
The names and images, however, are fictional to protect the privacy of the
individuals and families involved.*

CASE STUDY #1

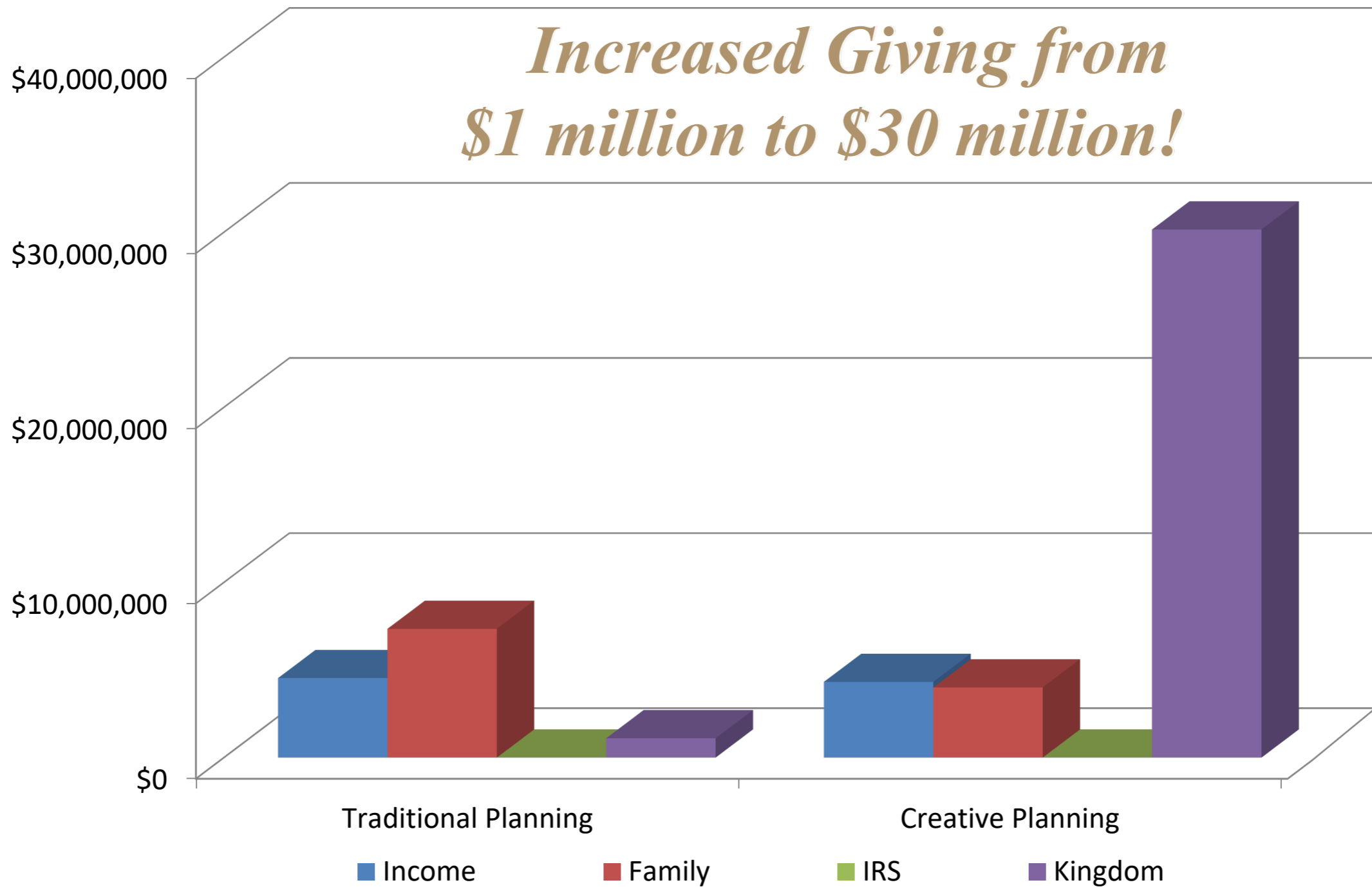
Jim and Gina Combs

“Continuing the Legacy”





Comparison Summary: Creative Planning vs. Traditional Planning



CASE STUDY #2

Gary and Leah Garson

“Putting it all Together”





Comparison Summary: Creative Planning vs. Traditional Planning



CASE STUDY #3

Peter and Mary Miller

*“Maximizing
Kingdom Giving”*





Comparison Summary: Creative Planning vs. Traditional Planning

