

# HOLISTIC INHERITANCE PLANNING



## FACES



**F**inancial Inheritance – Providing Heirs with **Resources** for Life

**A**cademic Inheritance – Providing Heirs with **Knowledge** for Life

**C**haracter Inheritance – Providing Heirs with **Anchors** for Life

**E**motional Inheritance – Providing Heirs with **Stability** for Life

**S**piritual Inheritance – Providing Heirs with **Wisdom** for Life

### TWO QUESTIONS TO ASK

1. If you could only pass four of these five inheritances on to your heirs, which one would you leave off?

2. If you could only pass on one of these five inheritances on to your heirs, which one would it be?

\* \* \*

Do your answers above line up with how you have your current inheritance plan set up?

