

HOLISTIC INHERITANCE PLANNING



FACES



Financial Inheritance – Providing Heirs with Resources for Life

Academic Inheritance – Providing Heirs with Knowledge for Life

Character Inheritance – Providing Heirs with Anchors for Life

Emotional Inheritance – Providing Heirs with Stability for Life

Spiritual Inheritance – Providing Heirs with Wisdom for Life

TWO QUESTIONS TO ASK

1. If you could only pass four of these five inheritances on to your heirs, which one would you leave off?

2. If you could only pass on one of these five inheritances on to your heirs, which one would it be?

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Do your answers above line up with how you have your current inheritance plan set up?

